

April 8, 2013

THE PHILIPPINE STOCK EXCHANGE

Philippine Stock Exchange Plaza
Ayala Triangle, Ayala Avenue, Makati City

Attention: **MS. JANET A. ENCARNACION**
Head – Disclosure Department

Gentlemen:

We hereby submit to you the computation of the public ownership level of **BLOOMBERRY RESORTS CORPORATION** as of March 31, 2013.

Thank you.

Very truly yours,



CHRISTINE P. BASE
Compliance Officer

BLOOMBERRY RESORTS CORPORATION
COMPUTATION OF PUBLIC OWNERSHIP AS OF MARCH 31, 2013

Number of Issued Shares	10,589,800,556
Less: Number of Treasury Shares	-
Number of Issued and Outstanding Shares	10,589,800,556

Less: Non-Public Shareholdings

<u>% to Total Issued and Outstanding Shares</u>	<u>Number of Shares</u>
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Directors and Officers

Enrique K. Razon Jr. Chairman and President	0.29%	31,232,832
Jose Eduardo J. Alarilla Director	0.00%	100
Christian Martin R. Gonzalez Director	0.11%	12,035,633
Estela Tuason-Occeña Director and Treasurer	0.00%	100
Donato C. Almeda Director	0.00%	100
Carlos C. Ejercito Independent Director	0.00%	100
Jon Ramon M. Aboitiz Independent Director	0.13%	13,510,632
Michael French Chief Operating Officer	0.00%	0
Xingyu (Ed) Chen Senior Vice President and Chief Financial Officer	0.00%	115,000
Dennis Andreaci Senior Vice President of Gaming	0.00%	200,000
Renato Gonzales Vice President of Human Resources	0.00%	0
Gregory Dauenhauer Vice President of Information Technology	0.00%	0
Joe Valdes Vice President of Development & Planning	0.00%	129,000
Silverio Benny J. Tan Corporate Secretary	0.02%	1,980,719
Christine Base Compliance Officer	0.00%	0

Principal Stockholders

Prime Metroline Holdings, Inc. Enrique K. Razon Jr. (Indirect Owner through Prime Metroline Holdings, Inc., Quasar Holdings Inc., and Falcon Investco Holdings, Inc.)	60.51%	6,407,472,444
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Affiliates

Quasar Holdings Inc.	8.70%	921,184,056
Falcon Investco Holdings Inc.	2.12%	225,000,000

7,612,860,716

TOTAL NUMBER OF SHARES OWNED BY THE PUBLIC	<u>2,976,939,840</u>
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PUBLIC OWNERSHIP PERCENTAGE

Total Number of Shares Owned by the Public
Total Issued and Outstanding Shares

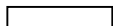
2,976,939,840

10,589,800,556 = 28.1114%

Required Public Ownership % = 10%



COMPLIED



NOT COMPLIED

Number of Issued and Outstanding Shares		10,589,800,556
Number of Outstanding Shares		10,589,800,556
Number of Treasury Shares		-
Number of Listed Shares		9,668,616,500
Number of foreign-owned shares		2,503,230,505
Foreign ownership level (%)		23.64%
Foreign ownership limit (%)	No Foreign Ownership Limit	
Number of Stockholders		44
Number of Shareholders owning at least one Boardlot each =		42